

BREEZE-UP SALES: TALKING POINTS (II)

Breeze-Up Consignors Association - March 2018

Market Size

Breeze-Up consignors have generated in excess of £200 million of turnover at the bloodstock sales since 2014. In 2017 consignors spent over £25 million on stock, in turn breeze-up horses sold for over £33 million that year. Table 1 below shows spend by year and in aggregate.

| SaleYear | GrossOutlay(£) | GrossProceeds(£) |
|------------|-------------------|--------------------|
| 2014 | 19,012,000 | 22,125,600 |
| 2015 | 22,184,000 | 29,685,600 |
| 2016 | 23,348,500 | 31,121,200 |
| 2017 | 25,619,400 | 33,302,200 |
| ALL | 90,085,200 | 116,257,700 |

Table 1: Breeze-up market size 2014-17

Group One Performers

Since 2008 breeze-up horses that sold through the ring have won 25 and been placed in 72 Group One races. Table 2 below summarises by race year. Appendix A lists the horses.

| RunYear | Winners | Wins | Placed | Places |
|--------------|-----------|-----------|-----------|-----------|
| 2009 | 1 | 1 | 4 | 5 |
| 2010 | 1 | 1 | 4 | 7 |
| 2011 | 2 | 6 | 5 | 5 |
| 2012 | 2 | 2 | 6 | 8 |
| 2013 | 0 | 0 | 4 | 4 |
| 2014 | 2 | 2 | 5 | 7 |
| 2015 | 3 | 5 | 6 | 11 |
| 2016 | 3 | 5 | 11 | 14 |
| 2017 | 3 | 3 | 7 | 11 |
| TOTAL | 17 | 25 | 52 | 72 |

Table 2: Breeze-up sale Group 1 Performers by year

Group Performers

Since 2008 breeze-up horses that sold through the ring have won 171 and been placed in 328 Group races. Table 3 below summarises for each Group race level.

| Race Type | Winners | Wins | Placed | Places |
|--------------|------------|------------|------------|------------|
| Group 1 | 18 | 26 | 54 | 76 |
| Group 2 | 48 | 53 | 77 | 91 |
| Group 3 | 75 | 92 | 111 | 161 |
| TOTAL | 141 | 171 | 242 | 328 |

Table 3: Breeze-up graduates Group Race Performers

Winners As 2yo

Over 1,000 breeze-up graduates have won races as 2yo since 2008. Table 4 below summarises by year. For the last six years more than 100 breeze-up graduates per year have won as 2yo.

| SaleYear | Winners | Runners |
|------------|-------------|-------------|
| 2008 | 79 | 271 |
| 2009 | 78 | 237 |
| 2010 | 100 | 277 |
| 2011 | 86 | 277 |
| 2012 | 124 | 346 |
| 2013 | 106 | 305 |
| 2014 | 102 | 337 |
| 2015 | 113 | 382 |
| 2016 | 118 | 347 |
| 2017 | 106 | 361 |
| ALL | 1012 | 3140 |

Table 4: Breeze-up graduates winners as 2yo

Winners As 3yo

Over 1,200 breeze-up graduates have won races as 3yo since 2008. Table 5 below summarises by year. Between 2010 and 2017 – seven years running - more than 100 breeze-up graduates per year have won as 3yo.

| SaleYear | Winners | Runners |
|------------|-------------|-------------|
| 2008 | 125 | 313 |
| 2009 | 99 | 233 |
| 2010 | 126 | 302 |
| 2011 | 110 | 298 |
| 2012 | 177 | 356 |
| 2013 | 148 | 351 |
| 2014 | 152 | 358 |
| 2015 | 154 | 423 |
| 2016 | 149 | 377 |
| 2017 | 31 | 128 |
| ALL | 1272 | 3141 |

Table 5: Breeze-up graduates winners as 3yo

Young Guns & Old Stagers

The 2017 racing season produced black type breeze-up performers from both ends of the age spectrum. Table 6 below shows both 2yo from their first season on the track as well as more seasoned performers aged five and over.

| Horse | Race Type | SaleYear | RaceYear | Winner | Wins | Placed | Places |
|-------------------|-----------|----------|----------|--------|------|--------|--------|
| Brando | Group 1 | 2014 | 2017 | 1 | 1 | 1 | 2 |
| Fanciful Angel | Group 1 | 2014 | 2017 | 0 | 0 | 1 | 4 |
| Karar | Group 1 | 2014 | 2017 | 0 | 0 | 1 | 2 |
| Sands Of Mali | Group 2 | 2017 | 2017 | 1 | 1 | 0 | 0 |
| Zaman | Group 2 | 2017 | 2017 | 0 | 0 | 1 | 1 |
| Out Of The Flames | Group 2 | 2017 | 2017 | 0 | 0 | 1 | 1 |
| Nearly Caught | Group 2 | 2012 | 2017 | 1 | 1 | 1 | 1 |
| London Prize | Group 2 | 2013 | 2017 | 1 | 1 | 0 | 0 |
| Hathal | Group 2 | 2014 | 2017 | 0 | 0 | 1 | 3 |
| Hunt | Group 2 | 2014 | 2017 | 1 | 2 | 0 | 0 |
| Abel Handy | Group 3 | 2017 | 2017 | 1 | 1 | 0 | 0 |
| Gotti | Group 3 | 2017 | 2017 | 0 | 0 | 1 | 1 |
| Mcmunigal | Group 3 | 2017 | 2017 | 0 | 0 | 1 | 1 |
| Ball Girl | Group 3 | 2017 | 2017 | 0 | 0 | 1 | 1 |
| Landshark | Group 3 | 2017 | 2017 | 0 | 0 | 1 | 1 |
| Lansky | Group 3 | 2017 | 2017 | 0 | 0 | 1 | 1 |
| Shamaal Nibras | Group 3 | 2011 | 2017 | 1 | 1 | 1 | 2 |
| Hurricane Red | Group 3 | 2012 | 2017 | 1 | 3 | 1 | 9 |
| Nearly Caught | Group 3 | 2012 | 2017 | 0 | 0 | 1 | 1 |
| Art Wave | Group 3 | 2013 | 2017 | 0 | 0 | 1 | 1 |
| London Prize | Group 3 | 2013 | 2017 | 1 | 1 | 0 | 0 |
| My Catch | Group 3 | 2013 | 2017 | 1 | 2 | 0 | 0 |
| Brando | Group 3 | 2014 | 2017 | 1 | 2 | 0 | 0 |
| Brownie | Group 3 | 2014 | 2017 | 1 | 2 | 1 | 2 |
| Karar | Group 3 | 2014 | 2017 | 1 | 1 | 1 | 3 |

| | | | | | | | |
|----------------------|---------|------|------|---|---|---|---|
| Salateen | Group 3 | 2014 | 2017 | 0 | 0 | 1 | 1 |
| Zaman | Listed | 2017 | 2017 | 1 | 1 | 0 | 0 |
| Alwasmiya | Listed | 2017 | 2017 | 1 | 1 | 0 | 0 |
| Hikmaa | Listed | 2017 | 2017 | 1 | 1 | 0 | 0 |
| Waqquad | Listed | 2017 | 2017 | 0 | 0 | 1 | 1 |
| Out Of The Flames | Listed | 2017 | 2017 | 0 | 0 | 1 | 2 |
| Staxton | Listed | 2017 | 2017 | 0 | 0 | 1 | 2 |
| Dark Acclaim | Listed | 2017 | 2017 | 0 | 0 | 1 | 1 |
| Lisheen Castle | Listed | 2017 | 2017 | 0 | 0 | 1 | 1 |
| Abel Handy | Listed | 2017 | 2017 | 0 | 0 | 1 | 1 |
| Roussel | Listed | 2017 | 2017 | 0 | 0 | 1 | 2 |
| So Hi Society | Listed | 2017 | 2017 | 0 | 0 | 1 | 1 |
| Silver Ocean | Listed | 2010 | 2017 | 1 | 1 | 1 | 3 |
| Shamaal Nibras | Listed | 2011 | 2017 | 0 | 0 | 1 | 3 |
| Spykes Bay | Listed | 2011 | 2017 | 1 | 1 | 0 | 0 |
| Abstraction | Listed | 2012 | 2017 | 0 | 0 | 1 | 5 |
| Hurricane Red | Listed | 2012 | 2017 | 1 | 3 | 0 | 0 |
| Khefyn | Listed | 2012 | 2017 | 0 | 0 | 1 | 1 |
| Lancelot Du Lac | Listed | 2012 | 2017 | 1 | 1 | 1 | 4 |
| Nearly Caught | Listed | 2012 | 2017 | 1 | 2 | 1 | 2 |
| Boom The Groom | Listed | 2013 | 2017 | 0 | 0 | 1 | 3 |
| High On Life | Listed | 2013 | 2017 | 0 | 0 | 1 | 2 |
| My Catch | Listed | 2013 | 2017 | 1 | 2 | 1 | 1 |
| Red Galileo | Listed | 2013 | 2017 | 0 | 0 | 1 | 4 |
| Royal Birth | Listed | 2013 | 2017 | 1 | 1 | 0 | 0 |
| Brownie | Listed | 2014 | 2017 | 1 | 1 | 0 | 0 |
| Dominada | Listed | 2014 | 2017 | 0 | 0 | 1 | 2 |
| Salateen | Listed | 2014 | 2017 | 1 | 1 | 1 | 1 |
| Waady | Listed | 2014 | 2017 | 1 | 1 | 1 | 1 |

Table 6: 2017 breeze-up sale graduates with Black Type

Progressive Types & Highly Rated Maidens

There are a number of lightly raced breeze-up graduates from the 2017 sales season that are of interest in the forthcoming turf season 2018. Table 7 below shows interesting maidens as well as horses that Timeform consider progressive. The list contains a mixture of Pattern race winners, novice winners and maidens.

| Horse | SaleYear | Trainer |
|-------------------|----------|---------------------|
| Aiya | 2017 | Andrew Balding |
| Alkhawaneej Boy | 2017 | Kevin Ryan |
| Alwasmiya | 2017 | Simon Crisford |
| Amplification | 2017 | Ed Dunlop |
| Baasha | 2017 | Ed Dunlop |
| Bacacarat | 2017 | Andrew Balding |
| Captain Vancouver | 2017 | M D O'Callaghan |
| Commander Han | 2017 | Kevin Ryan |
| Corrosive | 2017 | Hugo Palmer |
| Crack On Crack On | 2017 | Clive Cox |
| Desert Wind | 2017 | Ed Vaughan |
| Dream Of Camelot | 2017 | Gary Moore |
| Gabrial The Saint | 2017 | Richard Fahey |
| Gilded Hour | 2017 | Ralph Beckett |
| Gronkowski | 2017 | Jeremy Noseda |
| Hasanoanda | 2017 | John Gosden |
| Havana Go | 2017 | David Marnane |
| Hidden Affair | 2017 | Henry Candy |
| Il Primo Sole | 2017 | John Gosden |
| I'm Improving | 2017 | Keith Dalgleish |
| Intense Pleasure | 2017 | Hugo Palmer |
| Landshark | 2017 | Mrs John Harrington |

| | | |
|------------------|------|---------------------|
| Lisheen Castle | 2017 | John Quinn |
| Loving A Boom | 2017 | Mrs John Harrington |
| Match Maker | 2017 | Simon Crisford |
| Mcmunigal | 2017 | G M Lyons |
| Meerpat | 2017 | Jason Ward |
| Minnie Haha | 2017 | Mrs John Harrington |
| Morlock | 2017 | Charlie Appleby |
| Mr Reckless | 2017 | Jamie Osborne |
| Nebuchadnezzar | 2017 | Alan King |
| Ornamental | 2017 | Henry Candy |
| Pacific Fleet | 2017 | Archie Watson |
| Pompey Chimes | 2017 | Gary Moore |
| Princess Harley | 2017 | Mick Quinn |
| Ready To Impress | 2017 | Mark Johnston |
| Real Gent | 2017 | Kevin Ryan |
| Regulator | 2017 | Richard Fahey |
| Rua Augusta | 2017 | Kevin Ryan |
| Sneem | 2017 | Mrs John Harrington |
| Stone Of Destiny | 2017 | David Simcock |
| Stormbringer | 2017 | Kevin Ryan |
| Sunday Smart | 2017 | P J Prendergast |
| Supernova | 2017 | David Simcock |
| Surrey Blaze | 2017 | Joseph Tuite |
| Tax Exile | 2017 | Matthieu Palussiere |
| Two Weeks | 2017 | Clive Cox |
| Well Suited | 2017 | Simon Crisford |
| Yori | 2017 | P Vovcenko |

Table 7: Progressive Types & Highly Rated Maidens from 2017

APPENDIX A – BREEZE-UP GRADUATE GROUP ONE PERFORMERS

| Horse | Race Type | SaleYear | Sale | Winner | Wins | Placed | Places |
|-------------------|-----------|----------|------|--------|------|--------|--------|
| Mar Adentro | Group 1 | 2008 | ARQ | 0 | 0 | 1 | 1 |
| Oiseau De Feu | Group 1 | 2008 | ARQ | 0 | 0 | 1 | 1 |
| Tamazirte | Group 1 | 2008 | ARQ | 0 | 0 | 1 | 2 |
| Music Show | Group 1 | 2009 | GOR | 1 | 1 | 1 | 3 |
| Passion For Gold | Group 1 | 2009 | CBU | 1 | 1 | 0 | 0 |
| Rainfall | Group 1 | 2009 | CBU | 0 | 0 | 1 | 2 |
| Corsica | Group 1 | 2009 | CBU | 0 | 0 | 1 | 1 |
| Emerald Commander | Group 1 | 2009 | DBS | 0 | 0 | 1 | 1 |
| Lady Darshaan | Group 1 | 2009 | DBS | 0 | 0 | 1 | 1 |
| Dream Ahead | Group 1 | 2010 | DBS | 1 | 5 | 0 | 0 |
| Margot Did | Group 1 | 2010 | GNS | 1 | 1 | 0 | 0 |
| Spirit Quartz | Group 1 | 2010 | CBU | 0 | 0 | 1 | 1 |
| Dubawi Gold | Group 1 | 2010 | CBU | 0 | 0 | 1 | 3 |
| Secret Edge | Group 1 | 2010 | DBS | 0 | 0 | 1 | 1 |
| Testosterone | Group 1 | 2010 | ARQ | 0 | 0 | 1 | 1 |
| Barefoot Lady | Group 1 | 2010 | GOR | 0 | 0 | 1 | 1 |
| Epic Love | Group 1 | 2010 | CBU | 0 | 0 | 1 | 1 |
| Native Khan | Group 1 | 2010 | CBU | 0 | 0 | 1 | 1 |
| Fiesolana | Group 1 | 2011 | GOR | 1 | 1 | 1 | 1 |
| Lucayan | Group 1 | 2011 | ARQ | 1 | 1 | 0 | 0 |
| Path Wind | Group 1 | 2011 | ARQ | 0 | 0 | 1 | 1 |
| Pearl Secret | Group 1 | 2011 | DBS | 0 | 0 | 1 | 1 |
| Mshawish | Group 1 | 2012 | ARQ | 1 | 2 | 1 | 1 |
| Contributer | Group 1 | 2012 | CBU | 1 | 2 | 1 | 1 |
| Rosdhu Queen | Group 1 | 2012 | CBU | 1 | 1 | 0 | 0 |
| Nearly Caught | Group 1 | 2012 | CBU | 0 | 0 | 1 | 1 |
| Yahilwa | Group 1 | 2012 | CBU | 0 | 0 | 1 | 2 |

| | | | | | | | |
|-----------------------|---------|------|-----|---|---|---|---|
| Moviesta | Group 1 | 2012 | CBU | 0 | 0 | 1 | 1 |
| Libertarian | Group 1 | 2012 | CBU | 0 | 0 | 1 | 1 |
| Willie The Whipper | Group 1 | 2012 | GOR | 0 | 0 | 1 | 1 |
| Pearl Flute | Group 1 | 2012 | ARQ | 0 | 0 | 1 | 1 |
| Moohaajim | Group 1 | 2012 | CBU | 0 | 0 | 1 | 1 |
| Winning Express | Group 1 | 2012 | DBS | 0 | 0 | 1 | 1 |
| Trip To Paris | Group 1 | 2013 | CBU | 1 | 1 | 1 | 2 |
| The Grey Gatsby | Group 1 | 2013 | ARQ | 1 | 2 | 1 | 5 |
| Astaire | Group 1 | 2013 | KEM | 1 | 1 | 1 | 1 |
| Thunder Zone | Group 1 | 2013 | CBU | 0 | 0 | 1 | 1 |
| Hot Streak | Group 1 | 2013 | CBU | 0 | 0 | 1 | 2 |
| Lightning Thunder | Group 1 | 2013 | CBU | 0 | 0 | 1 | 2 |
| Justice Day | Group 1 | 2013 | KEM | 0 | 0 | 1 | 1 |
| Brando | Group 1 | 2014 | CBU | 1 | 1 | 1 | 2 |
| The Wow Signal | Group 1 | 2014 | ASC | 1 | 1 | 0 | 0 |
| Karar | Group 1 | 2014 | ARQ | 0 | 0 | 1 | 2 |
| Fanciful Angel | Group 1 | 2014 | CBU | 0 | 0 | 1 | 2 |
| Strath Burn | Group 1 | 2014 | CBU | 0 | 0 | 1 | 1 |
| Palang | Group 1 | 2014 | ARQ | 0 | 0 | 1 | 1 |
| Ventura Storm | Group 1 | 2015 | CBU | 1 | 1 | 1 | 2 |
| Harbour Law | Group 1 | 2015 | LON | 1 | 1 | 1 | 1 |
| Quiet Reflection | Group 1 | 2015 | DBS | 1 | 2 | 1 | 1 |
| Robin Of Navan | Group 1 | 2015 | ARQ | 1 | 1 | 1 | 2 |
| Donjuan Triumphant | Group 1 | 2015 | CBU | 0 | 0 | 1 | 1 |
| Red Verdon | Group 1 | 2015 | CBU | 0 | 0 | 1 | 1 |
| Stormy Antarctic | Group 1 | 2015 | CBU | 0 | 0 | 1 | 2 |
| Now Or Later | Group 1 | 2015 | DBS | 0 | 0 | 1 | 1 |
| Blue De Vega | Group 1 | 2015 | GOR | 0 | 0 | 1 | 1 |
| First Selection | Group 1 | 2015 | ASC | 0 | 0 | 1 | 1 |
| Sussex Ranger | Group 1 | 2016 | CBU | 0 | 0 | 1 | 1 |
| Le Brivido | Group 1 | 2016 | ARQ | 0 | 0 | 1 | 1 |

| | | | | | | | |
|--------|---------|------|-----|---|---|---|---|
| Daban | Group 1 | 2016 | GNS | 0 | 0 | 1 | 1 |
| Mehmas | Group 1 | 2016 | CBU | 0 | 0 | 1 | 2 |